

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Niagara County Industrial Development Agency (the "Agency") on the **10th day of August, 2010, at 4:00 p.m.**, local time, at the North Tonawanda City Hall, 216 Payne Avenue, North Tonawanda, New York 14120, in connection with the following matter:

IMPRESSIVE CONSTRUCTION, INC., for itself or on behalf of an entity to be formed (the "Company"), has requested the Agency's assistance with respect to a certain project (the "Project") consisting of: (i) the acquisition or retention of a leasehold or other interest in certain parcels of land comprising approximately 2.2-acres and located at 601, 603 and 605 Division Street in the City of North Tonawanda, New York (collectively, the "Land"); (ii) the renovation on the Land of the existing approximately 6,200 square foot building to create a more efficient layout for the Company's business (the "Existing Improvements"), (iii) the construction on the Land of an approximately 6,500 square foot building (the "Improvements"), a portion of which will be used by the Company, another portion will be leased to Joseph Koszelak, DDS, for use as a dental office, and the remainder of the Improvements will available for further lease at a future date; and (iv) the acquisition of and installation in and around the Existing Improvements and the Improvements of certain machinery and related equipment and items of personal property (the "Equipment" and, collectively with the Land, the Existing Improvements and the Improvements, the "Facility").

The Agency will acquire a leasehold or other interest in the Facility and lease such interest in the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Agency's leasehold interest in the Facility will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of an abatement or exemption from real property taxes levied against the Facility, pursuant to a payment-in-lieu-of-tax agreement to be entered into by the Agency and the Company, subject to compliance with the Agency's policy with respect to payment-in-lieu-of-tax agreements or procedures for deviation from the Agency's policy have been completed in accordance with the provisions of the New York General Municipal Law.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application (including a cost-benefit analysis) and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: July 2, 2010

**NIAGARA COUNTY INDUSTRIAL
DEVELOPMENT AGENCY**

By: _____
Samuel M. Ferraro, Executive Director